

Data Migration Tools

Product

- ▶ Epicor® ERP

Benefits

- ▶ Simplify the implementation process
- ▶ Increase efficiency and accuracy
- ▶ Reduce time during the data migration process

Simplify and speed up your data migration process

An important and significant task in any ERP migration project is moving the business data from the legacy system to the new ERP system. It can be a laborious, time-consuming, and error-prone process. To help you simplify and speed up the process, Epicor offers two tools for extracting and importing data into Epicor ERP. These tools help improve data accuracy and integrity through your data migration process.

Epicor Data Extraction Tool

The Data Extraction Tool is for customers that are on Epicor iSolutions, Enterprise, or Scala/iScala systems. This tool extracts a subset of data and places the data in a format that can be easily imported into Epicor ERP.

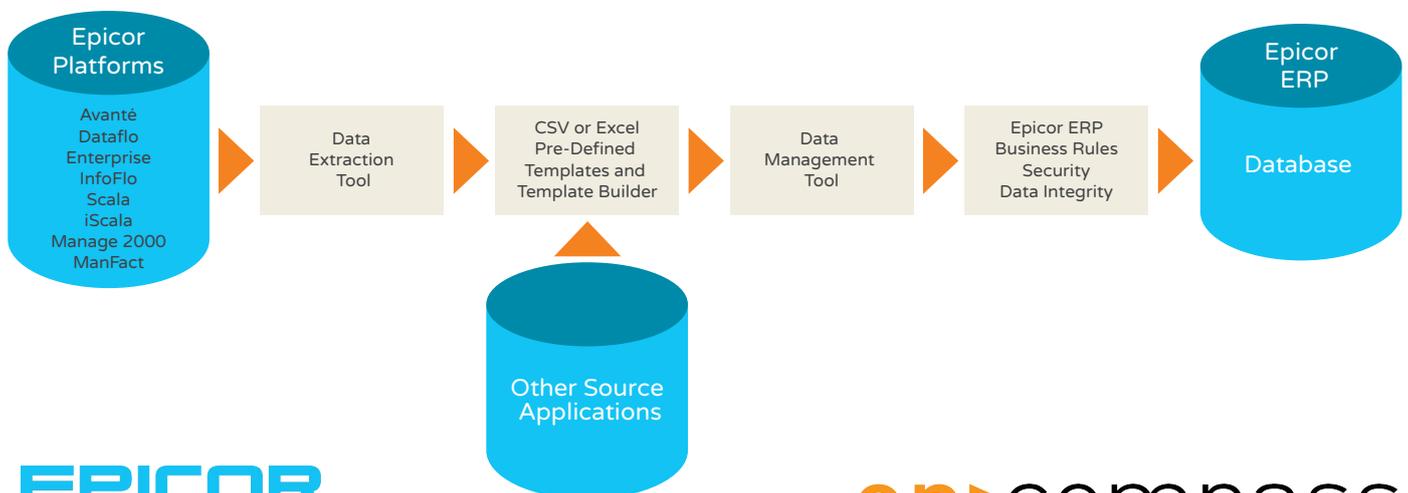
The tool supports extracting data from the following Epicor products:

- ▶ Avanté®
- ▶ DataFlo™
- ▶ Enterprise®
- ▶ InfoFlo
- ▶ Scala
- ▶ iScala®
- ▶ Manage 2000™
- ▶ ManFact™

The Data Extraction Tool allows you to quickly and efficiently move your data.

Epicor Data Management Tool

The Data Management Tool (DMT) allows you to import data into Epicor ERP. DMT enables your users to add, delete, or update data en masse through Epicor ERP application business logic, which enforces security and data integrity. Delivered with DMT are over more than 60 import templates. In addition, user-defined import templates that can be developed using an included template builder or by Epicor Consulting.



Features include:

- ▶ Enables users to quickly add, delete, and update records en masse
- ▶ Informs users of required fields
- ▶ Error log identifies specific import issues in an error log
- ▶ Imports data from commonly used Microsoft® Excel® and .CSV files
- ▶ Provides estimation estimate of the time it will take to import data
- ▶ Validates data integrity against business logic

Historical Data

Historical DMT (licensed separately) offers additional capabilities to import historical data, such as closed and shipped sales orders, closed and received purchase orders, historical job transactions, posted AR invoices with detail, posted AP invoices with detail, and posted GL journals.

About Encompass

Encompass Solutions is a business and software consulting firm that specializes in ERP systems, EDI, and Managed Services support for Manufacturers and Distributors. Serving small and medium-sized businesses since 2001, Encompass has helped modernize operations and automate processes for hundreds of customers across the globe. Whether undertaking full-scale implementation, integration, and renovation of existing systems, Encompass provides a specialized approach to every client's needs. By identifying customer requirements and addressing them with the right solutions, we ensure our clients are equipped to match the pace of Industry.



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